

CAYMAN ISLAND STOCK EXCHANGE ANNOUNCEMENT

For Immediate Release

Date: 3 July 2025

AASET MT-1 Ltd.

CANCELLATION OF E CERTIFICATE

Notice is hereby given to the Exchange of the following:

CANCELLATION OF E CERTIFICATE

AASET MT-1 Ltd. (formerly known as AASET 2025-1 Ltd.) (the "**Issuer**") refers to the admission to listing on the Cayman Islands Stock Exchange ("**CSX**") of the US\$183,420,537 E-Certificate due 2050 (the "**Existing E Certificate**").

Pursuant to listing rule 8.99 of the listing rules of the CSX, the Issuer hereby notifies the CSX that the Existing E Certificate has been cancelled in full by the Issuer on 30 June 2025.

Pursuant to Section 2.01(c) and 2.07(d) of the Trust Indenture dated as of 7 February 2025 (as amended by a First Additional Issuance Supplement dated as of 30 June 2025) among the Issuer as Irish issuer, AASET MT-1 LLC as US issuer, Phoenix American Financial Services, Inc. as managing agent, UMB Bank, National Association as the trustee and Natixis, acting through its New York Branch, as the Series A-1 liquidity facility provider, the Existing E Certificate has been replaced in full by the US\$349,758,677 E Certificate due 2050 (the "**Replacement E Certificate**") issued by the Issuer on 30 June 2025.

The Replacement E Certificate was admitted to the Official List by the CSX on 30 June 2025.

Pursuant to paragraph 3.9 of the listing rules of the CSX, the Issuer hereby gives notice that pursuant to the Cancellation the interests of the holder of the Existing E Certificate are now represented in full by and pursuant to the Replacement E Certificate.

For further information in relation to the above announcement please contact:

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